

RE: Following Up

From JE Halstead, III <james@lakebridgeaccounting.com>

Date Tue 9/16/2025 11:25 AM

To Gary Dolan <10garyedolan@gmail.com>

Cc Rondia Graves-Lake Bridge <rondia@lakebridgeaccounting.com>; Kevin Woods <kevin@lakebridgeaccounting.com>

 1 attachment (8 KB)

LTWH QR Issue.pdf;

Gary,

I put together a little troubleshooting guide on how to fix the QR Code issue. If you have any questions, just give me a shout. And, yes, I have you in my phone!!

Also, once you remedy the QR code issue, here is a recommended path to make your life a little easier using Google Forms:

Google Form Fields

Form Title:

2025 Veterans Charity Golf Event Registration

Form Description:

NC/SC Veterans are invited to register for free golf on November 10, 2025 at Firethorne Country Club (Marvin, NC).

Limited to 132 Veterans. Please complete this form and upload proof of service.

Fields to Add (make all Required unless noted)

1. Full Name
(Short answer)
2. Email Address
(Short answer — also enable “Collect email addresses” in Settings)
3. Phone Number
(Short answer)
4. Branch of Service
(Dropdown)
 - o Army
 - o Navy
 - o Air Force
 - o Marine Corps
 - o Coast Guard
 - o Space Force
 - o National Guard/Reserves
5. Upload Proof of Service
(File upload — allow PDF, JPG, PNG, max 10 MB)
 - o DD-214
 - o VA Card
 - o Retired Military ID

- Driver's License with Veteran designation
- 6. Golf Pairing Preferences
(Multiple choice)
 - Do you have a foursome? Yes / No
 - Do you have a cart partner? Yes / No
- 7. Names of Preferred Playing Partners (if any)
(Short answer — optional)

Settings

- Link form to a Google Sheet (Responses tab → green Sheets icon).
- Install formLimiter add-on → stop at 132 responses.
- Install Form Notifications add-on → send auto-confirmation email:

Thank you for registering for the Veterans Charity Golf Event on November 10, 2025. If capacity is reached, you'll be placed on a waitlist.

If you want, I can set that form up with the QR Code and a blurb about the event and can share it with you so you can post it.

~Jimmy

J. Edgar Halstead, III
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From: Gary Dolan <10garyedolan@gmail.com>
Sent: Monday, September 15, 2025 3:08 PM
To: JE Halstead, III <james@lakebridgeaccounting.com>
Subject: Re: Following Up

Hey Brother

You probably have to put my phone number (516) 835-4999 in your contact list. Otherwise, I think my call being a NY number goes to spam!

I am old fashioned and prefer calls over the phone to texts and emails.

Gary

On Fri, Sep 12, 2025, 6:15 PM JE Halstead, III <james@lakebridgeaccounting.com> wrote:

Hey Gary,

Just wanted to check in and see if you'd had a chance to sign the engagement letter yet. No rush, brother — I know you've had your hands full.

I also wanted to say I hated missing the golf event on the 10th. I know it was a big one, and I would've been there if a client emergency hadn't pulled me away last minute. I appreciate what you're doing for the veteran community — that's the kind of thing that makes a real difference.

Looking forward to catching up soon.

Sua Sponte,

Jimmy